

AMADORTUOLUMNE COMMUNITY ACTION AGENCY HEAP (Home Energy Assistance Program)

Income guidelines for home weatherization, PG&E or propane payment assistance:

Size of Household	1	2	3	4	5	6	7
Total Gross Monthly Income not to exceed	\$2,564.72	\$3,353.86	\$4,143.01	\$4,932.16	\$5,721.30	\$6,510.45	\$6,658.43

Keep the first two pages for your records. Complete and return remaining 8 pages of the application. **All documentation must be included with the application. Incomplete application will be returned.** Return application by mail, drop box, or fax (see numbers below).

Do not use white out DOCUMENTS NEEDED FROM YOU: see list below documents will be kept confidential

- 1. Current CA ID or Driver's License and Social Security Card for main applicant only.
- Proof of citizenship for main applicant only. Birth certificate, unexpired passport or REAL ID CARD or SSA/SSI income
- 3. Current proof of income: All household members 18 and over must provide proof of monthly income over the last 6 weeks prior to the application submittal date. Income examples: paystubs, current year Social Security Benefit letter, pension letters must be current and include gross, interest statements (No 1099's accepted), unemployment stubs. All adults claiming no income must fill out a 'Zero Income' form (CSD 43B, provided by ATCAA)
- 4. Current Notice of Action or Passport to services for cash aid/food stamps.
- **5. Current Electric Bill** must be within 6 weeks of application date. Provide all pages. Submit for energy cost, even if applying for propane.
- **Propane** 12 month history on bulk fill accounts. If propane fill is needed a written estimate from current propane provider on business letter head with the account holder name, service address, account number, gallons and cost. For metered accounts provide current billing. Submit for energy cost even if applying for PG&E.
- 7. **Utilities included in rent or sub metered** must provide a copy of your most current rent receipt stating the cost of utilities and usage.
- 8. Wood, pellet, or kerosene receipts within last 12 months
- 9. Proof of ownership for homeowners applying for Weatherization

<u>Note</u> Please allow time for the application to be processed 12-16 weeks. Please continue to pay your bills. If credit does <u>NOT</u> appear on your account after 12-16 weeks call PG&E at 1-800-743-5000 or your propane vendor first.

If you have questions, concerns, complaints, or would like to appeal a decision about your HEAP application, contact ATCAA Energy Program at one of the following numbers below.

CONTACT / MAIL / FAX / WEBSITE: http://www.atcaa.org/utility-bill-assistance

Amador and Calaveras County ATCAA

Tuolumne County ATCAA

10590 Highway 88

Jackson, CA 95642

427 N Highway 49

Sonora, CA 95370

209-223-1485 Ext. 221 /259 209-533-1397 Ext. 250/232

FAX 209-223-4178 FAX 209-533-1034

Appointments Mon – Thurs 9-Noon Appointments Mon – Thurs 9-Noon

No person shall be discriminated against in participating due to age, sex, color, religion, gender, marital status, ancestry, medical condition, physical or mental disability, citizenship, or any other consideration made unlawful by state, federal, and local laws.



AMADOR - TUOLUMNE COMMUNITY ACTION AGENCY

LIHEAP

FOR YOUR USE ONLY -KEEP

MONTHLY BUDGET PLAN				
MONTH	ESTIMATED	ACTUAL		
MONTHLY INCOME				
Salary/Wages (Take Home Pay)	\$			
Cash on Hand/Savings	\$			
Child Support (Income)	\$			
AFDC, F/S, SSI, UIB,SDI	\$			
TOTAL Cash Available				
MONTHLY EXPENSES				
Rent/House Payment				
Heat/Propane				
Lights/Electricity				
Water				
Groceries				
Telephone				
Laundromat				
Car Payment/Bus Fare				
Gasoline				
TOTAL				
INSURANCE PAYMENTS				
Car				
Homeowner's/Renter's				
Health				
Life/Disability Insurance Medi-				
Cal/CMSP share of cost				
TOTAL				
Credit Card Payments				
Loan Payments/"Cash 'til Payday"				
Child Care/Babysitter				
Child Support/Alimony Payments				
Other				
Other				
TOTAL				
TOTAL MONTHLY EXPENSES				
MINUS MONTHLY INCOME				
TOTAL REMAINING				

BUDGET PAGE

Monthly Appliance Energy Costs

Time-of-Use (Peak Pricing 4-9pm Every Day) (E-TOU-C) Rate Plan

			Usage*	Time-o	f-Use**
			Osage	Off-Peak	Peak
		Ceiling Fan	6 hrs/day	\$4.58	\$5.44
	Heating and Cooling	Air Purifier	12 hrs/day	\$12.22	\$14.50
		Central A/C	2 hrs/day	\$61.08	\$72.50
•		Room A/C	4 hrs/day	\$40.72	\$48.33
		Space Heater	3 hrs/day	\$45.98	\$54.58
\Box		Hot Tub	12 hrs/week	\$31.41	\$37.29
Ħ	Outdoors	Pool Pump	24 hrs/day	\$34.61	\$41.08
<u> </u>	***	Electric Vehicle	30 miles/day	\$116.42	\$138.18
	Lighting	Floodlight	15 hrs/day	\$45.81	\$54.38
W		LED lightbulbs (10 qty)	4 hrs/day	\$4.07	\$4.83
<u> </u>		CFL lightbulbs (10 qty)	4 hrs/day	\$8.14	\$9.67
	Kitchen	Coffee Maker	1 hr/day	\$10.18	\$12.08
		Stovetop and Oven (Electric)	5 hrs/week	\$21.81	\$25.89
		Microwave	2 hrs/week	\$3.18	\$3.78
		Kettle (Electric)	1 hr/day	\$12.22	\$14.50
		Dryer (Electric)	4 times/week	\$21.45	\$25.46
	Cleaning	Dishwasher	2 hrs/day	\$16.74	\$19.87
	Appliances	Vacuum	1 hr/week	\$0.43	\$0.51
		Washing Machine	4 times/week	\$4.83	\$5.73
		Laptop	9 hrs/day	\$2.71	\$3.21
	Computing	Tablet	3 hrs/day	\$0.27	\$0.32
		Desktop	9 hrs/day	\$4.49	\$5.33
		TV	4 hrs/day	\$6.52	\$7.73
: ÷	Entertainment	Video Game	4 hrs/day	\$1.30	\$1.55
		DVD Player	3 hrs/day	\$0.31	\$0.37

^{*}The average monthly hours of use and corresponding appliance wattage used to calculate the energy costs above are sourced from esource.com, *The Powerful Pull of Plug Loads*, using PG&E rates as of May 1, 2020.

^{**}The Time-of-Use rate represented is the Time-of-Use (Peak Pricing 4-9pm Every Day) (E-TOU-C) Rate Plan.



Monthly Appliance Energy Costs

Tiered Rate Plan (E-1)

			Usage*	Tie	ered (E-1	1)
				Tier 1	Tier 2	Tier3
		Ceiling Fan	6 hrs/day	\$3.18	\$4.00	\$7.00
	Heating and Cooling	Air Purifier	12 hrs/day	\$8.47	\$10.66	\$18.67
		Central A/C	2 hrs/day	\$42.34	\$53.28	\$93.35
•		Room A/C	4 hrs/day	\$28.23	\$35.52	\$62.23
		Space Heater	3 hrs/day	\$31.87	\$40.11	\$70.27
H		Hot Tub	12 hrs/week	\$21.77	\$27.40	\$48.01
Ħ	Outdoors	Pool Pump	24 hrs/day	\$23.99	\$30.19	\$52.90
***		Electric Vehicle	30 miles/day	\$80.70	\$101.55	\$177.92
		Floodlight	15 hrs/day	\$31.75	\$39.96	\$70.01
W	Lighting	LED lightbulbs (10 qty)	4 hrs/day	\$2.82	\$3.55	\$6.22
		CFL lightbulbs (10 qty)	4 hrs/day	\$5.65	\$7.10	\$12.45
		Coffee Maker	1 hr/day	\$7.06	\$8.88	\$15.56
	Kitchen	Stovetop and Oven (Electric)	5 hrs/week	\$15.12	\$19.03	\$33.34
	Kitchen	Microwave	2 hrs/week	\$2.21	\$2.78	\$4.86
		Kettle (Electric)	1 hr/day	\$8.47	\$10.66	\$18.67
		Dryer (Electric)	4 times/week	\$14.87	\$18.71	\$32.78
	Cleaning	Dishwasher	2 hrs/day	\$11.60	\$14.60	\$25.59
	Appliances	Vacuum	1 hr/week	\$0.30	\$0.38	\$0.66
		Washing Machine	4 times/week	\$3.34	\$4.21	\$7.37
		Laptop	9 hrs/day	\$1.88	\$2.36	\$4.13
	Computing	Tablet	3 hrs/day	\$0.19	\$0.23	\$0.41
		Desktop	9 hrs/day	\$3.11	\$3.92	\$6.86
		TV	4 hrs/day	\$4.52	\$5.68	\$9.96
. +	Entertainment	Video Game	4 hrs/day	\$0.90	\$1.14	\$1.99
		DVD Player	3 hrs/day	\$0.22	\$0.27	\$0.48

^{*}The average monthly hours of use and corresponding appliance wattage used to calculate the energy costs above are sourced from esource.com, *The Powerful Pull of Plug Loads*, using PG&E rates as of May 1, 2020.



Amador Tuolumne Community Action Agency Client Intake Form

Staff	ATCAA Program:	
Use:	Intake Date:	
	Child Support Referral Made	

Client's Information		Servic	e you are ap	plying for toda	y:	
First Name		Middle		Last Name		Suffix
Date of Birth (mm/dd/yyyy)	SSN (last 4 dig	its only) □ Unknown □ Decline to State	Gender (plea F=Female	se circle one) M=Male O=Oth	ner	
Age: 0-5 0-13 0 1	4-17 🗆 18-24	1 □ 25-44 □ 45-54 □	55-59 🗆 60-	64 🗆 65-74 🗆	75+	
Ethnicity: Hispanic, Lat	ino or Spanish C	Origins Non-Hispanic, Lat	tino or Spanish	o Origins		
Race: American Indian Other Mu	•	e Asian Black/Africa more of the above)	n American	□ Native Hawaiia	n/Pacific Islander 🗆 White	:/Caucasian
Primary Language spoken at Additional languages spoke	_	•	_			
Address					Τ	
Street Address					Apartment Number	
City				, CA	Zip Code	
Mailing Address (if different	from above)					
City				, CA	Zip Code	
Email Address			Home Phone	Number		
Cell Phone			Message Pho	one		
Program Entry						
Program Name						
Household Type: ☐ Single ☐ Two-Pa	Person 🗆 To rent Household		Single Parent, ith Children	, Female □Sin _{ □ Multigenera	gle Parent, Male tional □ Other	
Household Size: ☐ Single	Person 🗆 T	wo 🗆 Three 🗆 Four	□ Five	□ Six or more		
Client Information						
Do you have a disabling co	ondition?	□ Yes □ No □ Unk	nown 🗆 De	cline to State		
Type of health Insurance?		☐ Medicare ☐ Employmedren's Health Insurance				
Military Status?	□ Veteran □	Active Military	ner Active Mil	itary or Veteran		
Housing Type: □ Own	□ Rent/No Sub	osidy 🗆 Rent/Subsidized H	lousing C	other Permanent	Housing Homeless	□ Other
Education Level (Ages 25+		nde □ 9-12 Grade/Non-g ′ear College Graduate □ Gr				College
Education Level (Ages 14-2	•	rade □ 9-12 Grade/Non- Year College Graduate □ G	_	=		: College
	rm Unemploy	□ Employed Part-time □ ed (6 months or less) □ Lo grant Farm Worker □ Se		mployed (more		ı labor force

Are you the custodial parent/guardian of a child/children? $\ \square$ Yes $\ \square$ No

WHOLE household income

Has the <u>household</u> received income in the last 30 days? ☐ Yes ☐ No

SOURCES OF I	NCOME		
	Yes	No	Amount
Income from Employment Only	□ Yes	□ No	
TANF	□ Yes	□ No	
Supplemental Security Income (SSI)	□ Yes	□ No	
Social Security Disability Insurance (SSDI)	□ Yes	□ No	
VA Service-Connected Disability Compensation	□ Yes	□ No	
VA Non-Service Connected Disability Pension	□ Yes	□ No	
Private Disability Insurance	□ Yes	□ No	
Workers Compensation	□ Yes	□No	
Retirement Income from Social Security	□ Yes	□No	
Pension	□ Yes	□ No	
Child Support	□ Yes	□ No	
Alimony or Other Spousal Support	□ Yes	□ No	
Unemployment Insurance	□ Yes	□ No	
EITC	□ Yes	□ No	
General Assistance/Other Tatal Income	□ Yes	□ No	
Total Income NON-CASH BENEFITS rec	i 4 - 1 - 4 - 20 days 2		
Food Stamps / Supplemental Nutritional Assistance Program (SNAF		_ Vaa	- No
FOOD Stamps / Supplemental Nutritional Assistance Program (SNAF WIC	7)	□ Yes	□ No
LIHEAP		□ Yes	□ No
		□ Yes	□ No
Housing Choice Voucher		□ Yes	□ No
Public Housing Permanent Supportive Housing		□ Yes	□ No
HUD-VASH		□ Yes	□ No
Childcare Voucher		□ Yes	□ No
Affordable Care Act Subsidy		□ Yes	□ No
Other		□ Yes	□ No
Other		□ 1es	
TOTAL SOURCES O	FINCOME		
☐ Income from Employment ONLY			
☐ Income from Employment + Other Income Source			
☐ Income from Employment + Other Income Source + Non-Cash Benefit	ts		
☐ Income from Employment + Non-Cash Benefits			
☐ Other income source ONLY			
☐ Other income source + Non-Cash Benefits			
□ Non-Cash benefits ONLY			
□ No Income			
Would you be willing to volunteer? ☐ Yes ☐ No	☐ Not able to at this time		
I acknowledge that the information that I have provided is true and identifying information will not be shared with any agency outside			
Signature_	Date		

No person shall be discriminated against in participating, due to age, sex, color, religion, gender, marital status, ancestry, medical condition, physical or mental disability, citizenship or any other consideration made unlawful by state, federal or local laws.

For additional ATCAA services/programs please inquire within or view our website at www.atcaa.org. We can be reached at 223-1485 in Amador County or 533-1397 in Tuolumne County for more information

Revised 8/2019 RL Page 2 of 2

ATCAA	Additional	Household	Member(s)	Intake Form
-------	------------	-----------	-----------	-------------

Staff	ATCAA Program:	
Use:	Intake Date:	
	Child Support Referral Made	

Other Household Member Information

	ei illioilliation #			
First Name	Middle	Last Name	Suffix	
Date of Birth (mm/dd/yyyy)	SSN (last 4 digits only) ☐ Unknown	Gender (please circle one)		
/ /	Decline to State		Decline to State	
Age: □ 0-5 □ 6-13 □	14-17 □ 18-24 □ 25-44 □ 45-54	□ 55-59 □ 60-64 □ 65-74 □ 75+		
	tino or Spanish Origins 🗆 Non -Hispanio			
Race: American Indian/ White/Caucasia		an American Native Hawaiian/Pacific Island	der	
Relationship to client/Hea	· · · · · · · · · · · · · · · · · · ·	Lives in same household as	client? □Yes □No	
Are you the custodial par	ent/guardian of a child/children? 🗆 Ye	es 🗆 No		
Do you have a disabling co	ndition? Yes Ondition? Unknown Ondition?	☐ Decline to State		
Type of health Insurance? Medicaid Medicare Employment based Direct Purchase Military Health Care State Children's Health Insurance State Health Insurance for Adults Uninsured				
Military Status? □ Veter	an ☐ Active Military ☐ Neither Active Mi	litary or Veteran		
·		•	meless Other	
Education Level (<i>Ages 14-24</i>): □0-8 Grade □9-12 Grade/Non-graduate □High School Graduate/GED □ 12+ Some College □2 or 4 Year College Graduate □Graduate of other post-secondary				
Education Level (Ages 25+	Education Level (<i>Ages 25+</i>): □0-8 Grade □ 9-12 Grade/Non-graduate □High School Graduate/GED □ 12+ Some College □2 or 4 Year College Graduate □Graduate of other post-secondary			
Employment: Employed Full-time Employed Part-time Full/Part-Time Student Retired Short Term Unemployed (6 months or less) Long Term Unemployed (more than 6 months) Not in labor force Farm Worker Migrant Farm Worker Seasonal Farm Worker				
Other Household Member Information #				
First Name	Middle	Last Name	Suffix	
Date of Birth (mm/dd/yyyy) / /	SSN (last 4 digits only) Unknown Decline to State	Gender (please circle one) F=Female M=Male O=Other R=	-Decline to State	
Age: □ 0-5 □ 6-13 □	14-17 □ 18-24 □ 25-44 □ 45-54	□ 55-59 □ 60-64 □ 65-74 □ 75+		
Ethnicity: Hispanic, La	tino or Spanish Origins 🛛 Non -Hispanio	c, Latino or Spanish Origins		
	Alaskan Native	nn American	der	
Relationship to client/Hea	d of household:	Lives in same household as	client? □Yes □No	
Are you the custodial par	ent/guardian of a child/children? 🗆 Ye	es 🗆 No		
Do you have a disabling co		□ Decline to State		
Type of health Insurance?		nt based Direct Purchase Military Healt	h Care ารured	
Military Status? Uveteran Active Military Neither Active Military or Veteran				
Housing Type: Own Rent/No Subsidy Rent/Subsidized Housing Other Permanent Housing Homeless Other				
Education Level (<i>Ages 14-24</i>): □0-8 Grade □9-12 Grade/Non-graduate □High School Graduate/GED □ 12+ Some College □2 or 4 Year College Graduate □Graduate of other post-secondary				
Education Level (<i>Ages 25+</i>): □0-8 Grade □9-12 Grade/Non-graduate □High School Graduate/GED □12+ Some College □2 or 4 Year College Graduate □Graduate of other post-secondary				
Employment: Employment: Employed	-	full/Part-Time Student Retired		
□ Short Term Unemployed (6 months or less) □ Long Term Unemployed (more than 6 months) □ Not in labor force □ Farm Worker □ Migrant Farm Worker □ Seasonal Farm Worker				

ATCAA	Additional	Household	Member(s)	Intake Form
-------	------------	-----------	-----------	-------------

Staff	ATCAA Program:	
Use:	Intake Date:	
	Child Support Referral Made	

Other Household Member Information

	ei illioilliation #				
First Name	Middle	Last Name	Suffix		
Date of Birth (mm/dd/yyyy)	SSN (last 4 digits only) ☐ Unknown	Gender (please circle one)			
/ /	Decline to State		Decline to State		
Age: □ 0-5 □ 6-13 □	14-17 □ 18-24 □ 25-44 □ 45-54	□ 55-59 □ 60-64 □ 65-74 □ 75+			
	tino or Spanish Origins 🗆 Non -Hispanio				
Race: American Indian/ White/Caucasia		an American Native Hawaiian/Pacific Island	der		
Relationship to client/Hea	· · · · · · · · · · · · · · · · · · ·	Lives in same household as	client? □Yes □No		
Are you the custodial par	ent/guardian of a child/children? 🗆 Ye	es 🗆 No			
Do you have a disabling co	ndition? Yes Ondition? Unknown Ondition?	☐ Decline to State			
Type of health Insurance?	☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	nt based Direct Purchase Military Healt State Health Insurance for Adults Unir	h Care nsured		
Military Status? □ Veter	an ☐ Active Military ☐ Neither Active Mi	litary or Veteran			
·		•	meless Other		
Education Level (Ages 14-2	•		2+ Some College		
Education Level (Ages 25+): □0-8 Grade □ 9-12 Grade/Non □2 or 4 Year College Graduate	_	□ 12+ Some College		
□ Short Te	. ,	Full/Part-Time Student □Retired Long Term Unemployed (more than 6 months sonal Farm Worker	s) Not in labor force		
Other Household Meml					
First Name	Middle	Last Name	Suffix		
Date of Birth (mm/dd/yyyy) / /	SSN (last 4 digits only) Unknown Decline to State	Gender (please circle one) F=Female M=Male O=Other R=	-Decline to State		
Age: □ 0-5 □ 6-13 □	14-17 □ 18-24 □ 25-44 □ 45-54	□ 55-59 □ 60-64 □ 65-74 □ 75+			
Ethnicity: Hispanic, La	tino or Spanish Origins 🛛 Non -Hispanio	c, Latino or Spanish Origins			
	Alaskan Native	nn American	der		
Relationship to client/Hea	d of household:	Lives in same household as	client? □Yes □No		
Are you the custodial parent/guardian of a child/children? Yes No					
Do you have a disabling co		□ Decline to State			
Type of health Insurance?		nt based Direct Purchase Military Healt	h Care ารured		
Military Status? □ Veter	an □ Active Military □ Neither Active Mi				
	□Rent/No Subsidy □Rent/Subsidized He	•	meless Other		
Education Level (Ages 14-2			2+ Some College		
Education Level (<i>Ages 25+</i>			□ 12+ Some College		
Employment: Employment: Employed	-	full/Part-Time Student Retired			
□ Short Ter	, , ,	ong Term Unemployed (more than 6 months)	□ Not in labor force		



Client Survey Revised 1-2020

Office Use only					
Program:					
Office:		Ama		Tuo	
Date:					

We value your input! Please help us to understand families' resources and needs by answering the following demographic questions regarding education, employment, housing, healthcare and other basic needs.

1	What County Do You Reside In?	Amador	Calavera	sTuolur	nne		
2	Gender Male Female	Other					
3	Age Under 18 18-24	25-44	45-54	55-59	60-64	65-74	75+
4	Ethnicity Hispanic, Latino, or Spani						
		-				(Carranian	
3	Race:American Indian/Alaska Native			ck/African America			
	Native Hawaiian/Pacific Islando	erOther	Mul	ti-Race (two or mo	re of the above)	
6	How did you hear about ATCAA? Fried	nd/Family	ATCAA Staff	Advertisem	entRefe	rralOth	ner
7	Have you used our services in the past?	Yes	No				
8	If yes, which services have you used:	Housing/Smart 1	Money	_Energy/Weatheri	zation	Youth/Preven	tion
	Family Resources/Therapy/Literacy	Family Le	arning Center	·/Promotores	Early/Head	d Start	Food Bank
9	How would you rate your overall satisfaction	n with ATCAA s	ervices?	Excellent	Good	Fair	Poor
	For questions 10-16 please choose up to 3	of your "greatest	needs" or "big	gest challenges" in a	any or all applic	able categories	
10.	ADULT EDUCATION		11.	CHILD EDUCAT	TION		
	After school/childcare options for parent(s	.)		Available co	ounseling servi	ces	
	Available evening/night/weekend courses			Available so	chool resources	(books, comp	outers, etc.)
	Broadband/Internet access at home			Broadband/	Internet access	at home	
	Computer Skills Training				oproaches to vi-	olence/bullyin	g
	Convenient public transportation hours/sto	pps		Smaller clas	ss sizes		
	Other			Other			
12.	EMPLOYMENT		<i>13</i> .	HOUSING			
	After school/childcare options for parent(s)		Affordable	housing		
	Computer skills training			Housing rep	air programs		
	Convenient public transportation hours/sto	pps			atherization se		
	Help to improve job skills, training				gage assistance		
	Job search assistance			Utility assis	tance programs	S	
	Other			Other			
14.	HEALTH		<i>15.</i>	INCOME			
	Affordable Medical/Dental/Vision Insuran	ice		Address cre	dit issues		
	Available food resources			Pay off or re	educe debt		
	Available health resources			Set up/main	taining a budge	et	
	Budget for a healthy diet				ngs/retirement a		
	Mental health counseling services			Understand	ing of money n	nanagement	
	Other			Other			
16	OVERALL SUPPORT - RESOURCES/REFER	PAIS					
10.	Parenting Information	Emotional	Δhuse	Relationship	os/Resolving co	onflicts	
	Life Skills Programs/Services	Sexual Abu			ng for Social Se		
	Food assistance/Meal programs	Substance			ng for WIC, SNA	200	
	Nutrition Education/Healthy Eating	Affordable			J	,, 200.	
Coi	mments Welcome:						
Ma	y we contact you Email			Phone			
	y Contact you Ellian			1 110110			

Department of Community Services and Development								Official Use Only:		
Energy Intake Form						Priority I	Points			
CSD 43 (10/2017)					A.C.C.	A.C.C.				
Agency:	Inta	ake Initi	als:	In	take Da	te:	Eligibility	y Cert D	Date	
First name			Middle	Initial	Last Nar	me			Date of MM/DD/	
SERVICE ADDRESS – Addre	ss where y	ou live (1	this <i>car</i>	nnot be a P	.O. Box)			I		
Service Address									Unit Nu	mber
Service City			Serv	vice County			Service State	Service State Service		Zip Code
Have you lived at this resid	ence durii	ng each c	of the p	ast 12 mor	nths?				[☐ Yes ☐ No
Is your service address the	same as n	nailing ac	ddress?)						
Mailing Address									Unit Nu	
Mailing City			Ma	iling Count	У		Mailing Sta	ite	Mailing	Zip Code
Social Security Number (SSN):						Telephone Num	ber ()		
E-mail Address:	1		'			,				
PEOPLE LIVING IN HOUSEHOLD Enter the total number of people living in the household, including yourself				Ente who	COME or the total number receive income		(
Demographics: Enter the number of people in the household who are:			ne		Enter the total <u>gross</u> monthly income for <u>all</u> people living the household:			people living in		
Ages 0 – 2 Years					TAN	TANF / CalWorks \$				
Ages 3 - 5 years	Ages 3 - 5 years			SSI ,	'SSP		\$			
Ages 6 - 18 years			SSA	/ SSDI		\$				
Ages 19 - 59					Pay	check(s)		\$		
Ages 60 and older					Inte	rest		\$		
Disabled						Pension \$				
Native American						Other \$				
Seasonal or Migrant Farmv	vorker				Tot	al Monthly In	come	\$		
HOUSEHOLD MEMBERS ENTER THE INFORMATION BELOW FOR ALL HOUSEHOLD MEMBERS. If you have more than 7 people in your household, please list the information on a separate piece of paper.										
First Name	Last Nan	me Relation to Applicant			Date of Birth MM/DD/YY Amount of Monthly Ir Taxes and Dedi		ncome		Source of Income	
		Self		lf						
							1			
		Н	ouseho	old Total N	Monthly	Gross Income	\$			

Are you or someone in your household CURRENTLY receiving CalFresh (Food Stamps)?

☐ Yes

☐ No

PAY BILL						
To which energy bill (CHOOSE ONLY ONE) do you want the LIHEAP benefit to be applied? (Attach complete copy of most recent bill or receipt)						
□ Natural Gas □ Electricity □ Wood □ Propane □ Fuel Oil □ Kerosene □ Other Fuel						
Enter the energy company and account number:						
Company Name: Account #:						
Is your utility service shut-off? \(\subseteq \text{ No} \)						
Do you have a past due notice? Yes No						
Are your utilities included in rent or submetered?						
Are your utilities all electric?						
Is your Natural Gas Company the same as your Electric Company?						
WOOD, PROPANE or FUEL OIL SERVICE (WPO)						
Are you currently out of fuel? (Wood, Propane, Oil, Kerosene, Other Fuels) ☐ Yes ☐ No ☐ N/A						
List the approximate number of days until you run out of fuel (Wood, Propane, Oil, Kerosene, Other Fuels).						
Number of Days: \Bigcup N/A						
ENERGY INFORMATION						
The questions below are MANDATORY. Please check all energy sources used to heat your home.						
A copy of all recent energy bills and/or receipts for any home energy cost must be provided.						
NOTE: A copy of an electric bill must be included even if you do not use electricity to heat your home.						
What is the main fuel used to HEAT your home? One main heating source MUST be checked.						
□ Natural Gas □ Electricity □ Wood □ Propane □ Fuel Oil □ Kerosene □ Other Fuel						
In addition to your main heating source, do you ever use any of the following to heat your home (you can select more than one):						
□ Natural Gas □ Electricity □ Wood □ Propane □ Fuel Oil □ Kerosene □ Other Fuel □ N/A						
Are you the account holder: Electric Bill ☐ Yes ☐ No Natural Gas Bill ☐ Yes ☐ No						
The information on this application will be used to determine and verify my eligibility for assistance. By signing below, I give my consent (permission) to CSD, its contractors, consultants, other federal or state agencies (CSD Partners) and to my utility company and its contractors, to share information about my household's utility account, energy usage and/or other information needed to provide services and benefits to me as described at the end of the form. My consent shall be effective for the period beginning 24 months prior to, and continuing for 36 months after, the date signed below. I understand that if my application for LIHEAP/DOE benefits or services is denied, or if I receive untimely response or unsatisfactory performance, I may initiate a written appeal with the local service provider and my appeal shall be reviewed no later than 15 days after the appeal is received. If I am not satisfied with the local service provider's decision I may then appeal to the Department of Community Services and Development pursuant to Title 22, California Code of Regulations section 100805. If applicable, I hereby authorize installation of weatherization measures to my residence at no cost to me. I declare, under penalty of perjury, that the information on this application is true, correct, and that the funds received will be used solely for the purpose of paying my energy costs.						
x						
* * * APPLICANT'S SIGNATURE * * * Date						
AGENCY NAME: Community Services and Development (CSD). UNIT RESPONSIBLE FOR MAINTENANCE: Home Energy Assistance Program (HEAP). AUTHORITY: Government Code Section 16367.6 (a) Names CSD as the agency responsible for managing HEAP. PURPOSE: The information you provide will be used to decide if you are eligible for a LIHEAP payment and/or weatherization services. GIVING INFORMATION: This program is voluntary. If you choose to apply for assistance, you must give all required information. OTHER INFORMATION: CSD uses statistical definitions from the annual update of the Department of Health and Human Services' State Median Income, Federal Income Poverty Guidelines, to determine program eligibility. During application processing, CSD's designated subcontractor may need to ask you for more information to decide your eligibility for either or both programs. ACCESS: CSD's designated subcontractor will keep your completed application and other information, if used, to determine your eligibility. You have the right to access all records holding information about you. CSD does not discriminate in the provision of services on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, or sexual orientation. APPLICANT: DO NOT FILL OUT THE INFORMATION BELOW. THIS SECTION IS FOR OFFICIAL USE ONLY.						
Utility Assistance being provided under which program → ☐ HEAP ☐ Fast Track ☐ HEAP WPO ☐ ECIP WPO						
Base Benefit \$ Supplement \$ Total Benefit \$						
Total Energy Cost \$ Energy Burden						
Energy Services Restored after disconnection: Yes No Disconnection of Energy Services prevented: Yes No						
Home Referred for WX: Home Already Weatherized:						

State of California Page 1 of 2

DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT

CSD 600 (Rev. 3/24/06)

STATEMENT OF CITIZENSHIP or NON-CITIZEN STATUS FOR PUBLIC BENEFITS

Name of the Applicant Requesting Energy Services	Date
Name of Person Acting for Applicant, if any	Relationship to Applicant
Traine of Ferson Fleeting for Experience, it may	reductionship to rapplicate
Public Benefits To Citize	ens And Non-Citizens
Citizens and Nationals of the United States who meet all el	ligibility requirements may receive services under the
Low-Income Home Energy Assistance Program and/or the De Assistance Program and must fill out <i>Sections A and D</i> .	epartment of Energy Low-Income Weatherization
Non-Citizens who meet all eligibility requirements may receive Assistance Program and/or the Department of Energy Low-Incomplete <i>Sections A, B or C, and D</i> .	••
Section A: Citizenship/Non-C	Citizen Status Declaration
1. Is the applicant a citizen or national of the United States?	☐ Yes ☐ No
If the answer to the above question is yes, where was he/sl	he born? City/State
2. To establish citizenship or naturalization, please submit of is legible and unaltered to establish proof.	ne of the documents on $\overline{\textit{List } A}$ (attached hereto) which
If you are a Citizen or National of the United States , please	go directly to Section D .
If you are a Non-Citizen , please complete Section B , or, if ap	oplicable, Section C .
Section B: Non-Citizen	Status Declaration
The no citizen status documents listed for each category are the States Immigration and Naturalization Service (INS) provides other acceptable evidence of your non-citizen status even if no status even if nother acceptable evidence of your non-citizen status even if nother acceptable evidence of your non-citizen status even if no status even if nother acceptable evidence of your non-citizen status even if no evidence includes: ■ INS Form I-94 annotated with stamp showing admition in the status even if no stat	s to non-citizens in those categories. You can provide ot listed below. Inder the Immigration and Naturalization Act (INA). commonly known as a "green card"); or port or on INS Form I-94. The INA. Evidence includes: It of asylum under section 208 of the INA; It d) annotated "274a.12(a)(5)"; Imment) annotated "A5"; 207 of the INA. Evidence includes: ission under section 207 of the INA; It d) annotated "274a.12(a)(3)";
 INS Form I-571 (Refugee Travel Document) 4. An alien paroled into the United States for at least one includes: INS Form I-94 with stamp showing admission for a (Applicant cannot aggregate periods of admission for an experience of the control of the con	

CSD 60	<mark>00 (</mark> Rev. 3/24/06)	Page 2 of 2			
□ 5.	An alien whose deportation is being withheld under section 243(h) of the INA	(as in effect prior to April 1,			
	1997) or section 241(b)(3) of such Act (as amended by section 305(a) of division	on C of Public Law 104-208).			
	Evidence includes:				
	• INS Form I-688B (Employment Authorization Card) annotated "274a.12(a)	(10)";			
	• INS Form I-766 (Employment Authorization Document) annotated "A10";	or			
	• Order from an immigration judge showing deportation withheld under section	on 243(h) of the INA as in			
	effect prior to April 1, 1997, or removal withheld under section 241(b)(3) or	f the INA.			
□ 6.	An alien who is granted conditional entry under section 203(a)(7) of the INA as	s in effect prior to April 1, 1980.			
	Evidence includes:				
	• INS Form I-94 with stamp showing admission under section 203(a)(7) of the	he INA;			
	• INS Form I-688B (Employment Authorization Card) annotated "274a.12(a))(3)"; or			
	• INS Form I-766 (Employment Authorization Document) annotated "A3."				
□ 7.	An alien who is a Cuban or Haitian entrant (as defined in section 501(e) of the	Refugee Education Assistance			
	Act of 1980). Evidence includes:				
	• INS Form I-551 (Alien Registration Receipt Card, commonly known as a "g	green card") with the code			
	CU6, CU7, or CH6;				
	• Unexpired temporary I-551 stamp in foreign passport or on INS Form I-94 v	with the code CU6 or CU7; or			
	• INS Form I-94 with stamp showing parole as "Cuban/Haitian Entrant" unde				
	INA; or paroled after 10/10/80 in the special status for nationals of Cuba or				
□ 8.	An alien paroled into the United States for less than one year under section 212	2(d)(5) of the INA. (Evidence			
	includes INS Form I-94 showing this status.)				
□ 9.	9. An alien not in categories 1 through 8 who has been admitted to the United States for a limited period of time				
	(a nonimmigrant). Non-immigrants are persons who have temporary status for	-			
	includes INS Form I-94 showing this status.)	1 1 .			
$\Box 10$	I self-certify that I am a U.S. citizen or non-citizen national or qualified alien by	ut am unable to provide			
	documentation. (Only allowable under the Energy Crisis Intervention Program	-			
	LIHEAP Program.)	` '			
	Section C: Declaration for Certain Battered Alien	S			
Impo	rtant : Complete this section if the applicant, the applicant's child, or the applicant				
_	ed or subjected to extreme cruelty in the United States by a spouse or parent.	an chira s parent has seen			
	Has the INS or the EOIR granted a petition or application filed by or on behalf	of the applicant the			
	applicant's child, or the applicant child's parent under the INA or found that a				
	prima facie case for granting permission to stay in the United States? Evidence				
	documents on List B (attached hereto).	merades one of the			
\square 2	Has the applicant, the applicant's child, or the applicant child's parent been batt	tered or subjected to extreme			
□ 2.	cruelty in the United States by a spouse or parent, or by a spouse's or parent's fa	•			
	same house (where the spouse or parent consented to or acquiesced in the batte	•			
		ry or crucity):			
I DECI	Section D: Certification LARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CAL	IEODNIA THAT THE			
	ERS I HAVE GIVEN ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDO				
		Date Date			
C:	un of Dougon Action for Applicant	Dete			
Signatu	re of Person Acting for Applicant	Date			
ĺ					

Attachments: Lists A and B

Department of Community Services and Development

Account Holder Authorization and Consent Form CSD Form 081 (Rev. 12/17)

ACCOUNT HOLDER NAME(S) AND MAILING ADDRESS		
Account Holder's Full Name		
Account Holder's mailing address (Street)		Unit Number (if any)
(City)	State	Zip Code
Is the utility service address the same as the account holder's mailing address?	es No	•
Full Name of Applicant for Benefits (from Form 43)		

UTILITY INFORMATION

(City)

Utility Service Address (Street)

Please enter your utility company name and service account number below (you can find the account number on your bill). If different companies provide your electricity and gas services, please enter the name and account number for both utilities.

Name of Utility Company	Service Account Number
Name of Utility Company (if you have a second Utility Company)	Service Account Number

AUTHORIZATION AND CONSENT

By signing this form, you (Account Holder) give your authorization and consent (permission) to CSD, its contractors, consultants, other federal or state agencies (CSD Partners) and to your utility company and its contractors, to share information about your property's utility account, meter usage and energy consumption data, and other information as needed for the period beginning 24 months prior to, and continuing for 36 months after, the date signed below. The information you authorize us to obtain and share will be used for the purposes of evaluating home energy usage of program beneficiaries so that CSD can: a) measure the effectiveness of the services we provide by determining how much your utility bills are reduced and how much our services reduce carbon emissions (air pollution), and b) report these results to federal and state authorities that fund and oversee energy assistance programs in California. CSD, its contractors, consultants, other federal or state agencies and affiliated programs (CSD Partners), working cooperatively with your utility company and its contractors, use this information to provide services that assist low-income families, such the applicant, to pay their home energy bills and mange those energy needs for the purposes stated in this Authorization.

Signature of Account Holder	Date	Name of CSD Contractor/Partner Organization
	-	

REVOCATION OF AUTHORIZATION AND CONSENT

You agree that your consent shall remain in effect for 36 months from the date you sign this Authorization, unless otherwise revoked by written notice mailed to: CSD Energy & Environmental Services Division, 2389 Gateway Oaks Drive, Suite 100, Sacramento, CA 95833. Revocation will be effective upon receipt, but will not apply to any information shared while this Authorization was valid.

APPLICABLE PROGRAMS

Some of the programs CSD oversees or partners with include:

- CSD Federal Low-Income Home Energy Assistance Program (LIHEAP)
- CSD Federal Department of Energy Weatherization Assistance Program (DOE WAP)
- State Low-Income Weatherization Program (LIWP)
- Department of Housing and Urban Development (HUD) Lead Hazard Control and Healthy Homes Program
- Utility Company Energy Savings Assistance (ESA) Program
- Utility Company California Alternate Rates for Energy (CARE) Program

Unit Number (if any)

Zip Code

State CA



Completing CSD 321 and CSD 515A

read Instructions below

AMADOR-TUOLUMNE COMMUNITY ACTION AGENCY

CSD 321 CLIENT EDUCATION CONFIRMATION of RECEIPT	CSD 515A ENERGY SERVICE AGREEMENT
 Complete the top portion. Check boxes Energy Education & Budget Counseling as these are provided in the application 	 If applying for weatherization, the Owner-Occupant or tenant must complete the CSD 515A service agreement form
 Sign, date & return with the application Lead-Safe education, Mold and Moisture & Radon Education will be provided upon Weatherization completion 	 If you are a tenant, you must request a CSD 515B service agreement form for rental property owner to complete Property owners applying must provide proof of home ownership either a current tax bill, mortgage statement, title, or deed
	If you are "not" applying for weatherization, return CSD 515A form with a "NO" across the top of the form

INCOME GUIDELINES for both WEATHERIZATION and HEAP:

Size of Household	1	2	3	4	5	6	7
Total Gross Monthly Income not to exceed	\$2,564.72	\$3,353.86	\$4,143.01	\$4,932.16	\$5,721.30	\$6,510.45	\$6,658.42

Offering **NO COST** weatherization measures for Income qualified households

You may be eligible for some or all of these weatherization measures:

- WEATHER STRIPPING
- WINDOW CAULKING
- LOW FLOW SHOWERHEADS
- ATTIC INSULATION
- EVAPORATIVE COOLER COVERS
- OUTLET & SWITCH GASKETS
- CARBON MONOXIDE DETECTORS
- REPLACE BROKEN OR CRACKED
 WINDOWS
- PIPE WRAP
- SHADE SCREENS
- MINOR HOME REPAIRS

WEATHERIZATION will provide your family with a more comfortable environment in summer/winter while reducing your energy bill. Your household will become more efficient, thereby helping to conserve precious energy. This is a **NO COST** service to **RENTERS** and **HOME OWNERS** who are income qualified and have **NOT** been weatherized in the **PAST 5 YEARS.**

No Person shall be discriminated against in participating, due to age, sex, color religion, gender, marital status, ancestry, medical condition, physical or mental disability, citizenship or any other consideration made unlawful by state, federal or local laws.

CLIENT EDUCATION CONFIRMATION OF RECEIPT

Name	e of Occupa	nt				Age	of Dwelling
Addre	Address of Dwelling						
			Confirma	tion of Receipt			
I have	e received t	he following inform	ation:				
	for Famili	es, Child Care Prov	iders, and Schools	t, <i>Renovate Right: In</i> s., informing me of the year to be performed in	he poter	ntial risk of	•
		ducation — Informat on of my household		nges I can make in o	order to	reduce the e	nergy
				pamphlet, <u>A Brief C</u> ntial mold problems			
	Budget C	ounseling - Informa	tion regarding per	sonal financial man	agement		
		ucation - A copy of on and how to lowe		Citizen's Guide to R n my dwelling unit.	adon, in	nforming me	of the potential
<mark>Signa</mark>	Signature of Recipient Date						
			Self-Certif	fication Option			
I certify that I attempted to deliver the following educational information to the dwelling listed above:							
	Lead-Safe	☐ Energy	Mold/Mois	ture 🗌 Budş	get Cour	nseling	Radon
If the information was delivered but a signature was not obtainable, you may check the appropriate box below.							
Refusal to Sign — I certify that I have made a good faith effort to deliver the information to the dwelling unit listed above at the date and time indicated and that the occupant refused to sign the confirmation of receipt. I further certify that I have left a copy of the information at the unit with the occupant.							
Unavailable for Signature — I certify that I have made a good faith effort to deliver the information to the dwelling unit listed above and that the occupant was unavailable to sign the confirmation of receipt. I further certify that I have left a copy of the information at the unit by sliding it under the door.							
	npted delive	ery dates and times	_	1	1		
Date		Time	Date	Time	Date		Time
Signature (Agency Representative) Print name							
Mailing Option:							
I certify that I have mailed the following educational information to the dwelling listed above (attach copy of Certificate of Mailing for lead-safe education only):							
	Lead-Safe	☐ Energy	☐ Mold/Mois	ture 🗌 Budg	get Cour	nseling	Radon
Signa	ture (Agen	cy Representative)		Print name			Date mailed



STATE OF CALIFORINA DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT CSD 515A (Rev. 2/12/16)

ENERGY SERVICE AGREEMENT FOR OCCUPANT

Dwelling Information						
Select the Dwelling Ty	ре		I am the			
Single-Family [Mobile Home	Multi-Unit	Owner-Occupant		Tenant	
		Owner-Occupant o	r Tenant Informa	tion		
Owner-Occupant or Te	enant (Print or type name)		Address			
Apt./Unit No.	City		ZIP Code		Telephone Number	
Owner-Occupant or Te	enant Email Address				Owner-Occupant or Tenant F	AX Number

Owner-Occupant or Tenant Acceptance of Terms for CSD Weatherization Services (to be completed by the Owner-Occupant or Tenant)

I agree to accept the following TERMS required for my primary residence to receive services from the Department of Community Services and Development (CSD) weatherization programs(s):

- 1. I certify that the above-listed property is my primary residence.
- 2. I (the Owner-Occupant or Tenant), grant the Contractor/Agency permission to enter my dwelling to perform assessments, conduct diagnostics, take photos only of weatherization work to be performed or deferred (as it relates to individual or whole house services), install feasible weatherization services and perform inspections in accordance with CSD weatherization program policies and standards to the above-listed dwelling.
- 3. I acknowledge that an assessment of my dwelling is necessary to determine the work that can be performed and that the work that is available may be limited due to the needs and condition of my residence. Identified work may not be provided if it does not meet all program requirements and specifications and may lead to full or partial deferral of work. My refusal of certain work may prevent the installation of other identified work in accordance to program requirements.
- 4. I hereby release and pledge to hold harmless the Contractor/Agency listed below, and its staff, from any liability in connection with the work identified on a summarized list, except as a consequence of gross negligence or willful and wanton misconduct.
- 5. I authorize the Contractor/Agency to access my utility company records to obtain only energy usage data for a period of one year before and two years after weatherization measures are installed.
- 6. I grant the Contractor/Agency, local, State and/or Federal inspectors permission to enter the dwelling after reasonable notice to perform inspections to verify the existence and quality of work performed by the Contractor/Agency and compliance with local, State, and/or Federal building codes and programmatic guidelines and acknowledge that a permit may be required for specific weatherization work. I understand that I may be held financially responsible for the weatherization work if I refuse to allow access for inspection and permitting purposes.
- 7. I shall not remove any permanently installed energy conservation measures unless they are damaged or no longer functional in the residence from where they were installed.

Additional Certifications For Owner-Occupants ONLY:

- 8. I acknowledge and agree that this property is not for sale at the time of qualifying for the program and will not be offered for sale or otherwise distributed for at least sixty days following the completion of weatherization services.
- 9. <u>Mobile home units only</u>: I acknowledge that I may not receive services that require a permit if the registration on the mobile unit is not up-to-date.

Additional Certifications For Tenants ONLY:

10. I acknowledge that the Rental Property Owner must grant the Contractor/Agency the same permissions by signing CSD 515B Energy Service Agreement for Rental Property Owner before any services are rendered.



STATE OF CALIFORINA DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT CSD 515A (Rev. 2/12/16)

ENERGY SERVICE AGREEMENT FOR OCCUPANT

- 11. I understand that the Property Owner cannot raise the rent of the unit for a period of two years from the date of weatherization because of the increased value of the unit due solely to weatherization measures provided by the Contractor/Agency (allowable factors for rent increase include an actual increase in property taxes, actual cost of amortizing other improvements to the property accomplished after the date of work completed by the Contractor/Agency, or actual increases in expenses of maintaining and operating this property).
- 12. I acknowledge that I have been provided a copy of this Agreement explaining its terms effective for a two year period after weatherization services have been completed. Complaint Process: In the event the provisions of this Agreement related to increased rent or the landlord's failure to decrease utility costs for master metered units are not met, tenants may contact the Contractor/Agency to submit a verbal or written complaint, which will be investigated by the Department of Community Services and Development. Contractor/Agency contact information is located on this Agreement under the section entitled, "Contractor/Agency Assurance."
- 13. I may retain the replacement energy conservation measure installed by the CSD weatherization program(s) if the replaced appliance was my personal property.

I CERTIFY THAT I am the Owner-Occupant or Tenant residing in the dwelling listed above that serves as my primary residence and that all given statements are true and correct to the best of my knowledge. I have read and understand these TERMS and RELEASE, and agree to be bound by all of its terms and conditions in order to receive weatherization services under the CSD weatherization program(s).

Owner-Occupant or Tenant's Signature					Date
		Contractor/Ag	ency Assurance		
Contractor/Agency (Print name)		Address			
Amador Tuolumne Community	935 S Hwy 49				
CSLB Number (if applicable)	City		ZIP Code	Contractor/Agency	/ Telephone Number
	Jackson		95642		(209) 223-1485
Contractor/Agency Email Address				Contractor/Agency	FAX Number
					(209) 223-4178

The Contractor/Agency agrees to the following:

- 1. Shall be responsible for the feasible cost of weatherization measures performed other than cash contribution from the Owner or Owner Agent, if applicable, and any subsequent non-compliance.
- 2. Shall ensure that the Contractor/Agency is properly insured.
- 3. Shall ensure that work is conducted in a professional manner and meets program and building code standards.
- 4. Shall not make any significant structural changes to the dwelling without requesting written permission specifically describing the change from the dwelling owner.
- 5. Shall provide in writing a list of all weatherization measures installed in the unit.
- 6. Shall assure that the owner, or owner's agent, and tenant data shall be maintained in a confidential manner to assure compliance with the Information Practices Act of 1977, as amended, and the Federal Privacy Act of 1974, as amended.

Agency Program Manager's Signature	Agency Program Manager's Name (Print name)	Date
	Craig Case	